



VA LOAN SUMMARY SHEET

1. VA'S 12-DIGIT LOAN NUMBER

2. VETERAN'S NAME (First, middle, last)

3. VETERAN'S SOCIAL SECURITY NUMBER

4. GENDER OF VETERAN (Check one)
[] MALE [] FEMALE

5. VETERAN'S DATE OF BIRTH (mm /dd/ yyyy)

6A. ETHNICITY
[] NOT HISPANIC OR LATINO
[] HISPANIC OR LATINO

6B. RACE (May select more than one)
[] AMERICAN INDIAN OR ALASKAN NATIVE [] ASIAN [] BLACK OR AFRICAN AMERICAN
[] NATIVE HAWAIIAN OR PACIFIC ISLANDER [] WHITE [] UNKNOWN

7. ENTITLEMENT CODE (01 to 11, from VA Certificate of Eligibility)

8. AMOUNT OF ENTITLEMENT AVAILABLE (from VA Certificate of Eligibility)

9. BRANCH OF SERVICE (Check one)

[] 1. ARMY [] 2. NAVY [] 3. AIR FORCE [] 4. MARINE CORPS [] 5. COAST GUARD [] 6. OTHER

10. MILITARY STATUS (Check one)

[] 1. SEPARATED FROM SERVICE [] 2. IN SERVICE

11. FIRST TIME HOME BUYER (Check one)

[] YES [x] NO

This means a veteran who has not previously purchased a home, either by cash, assumption, or new financing.

12. LOAN PROCEDURE (Check one)

[] AUTOMATIC [] AUTO-IRRRL [] VA PRIOR APPROVAL

13. PURPOSE OF LOAN (Check one)

[] 1. HOME (INCLUDES MH ON PERMANENT FOUNDATION) [] 2. MANUFACTURED HOME [] 3. CONDOMINIUM
[] 4. ALTERATIONS/IMPROVEMENTS [] 5. REFINANCE

14. LOAN CODE (Check one)

[] 1. PURCHASE [] 2. IRRRL (STREAMLINE REFINANCE) [] 3. CASH OUT REFINANCE (MAX 90% LTV)
[] 4. MANUFACTURED HOME REFI [] 5. REFINANCING OVER 90% OF RV

15. TYPE OF MORTGAGE (Check one)

[] 0. REGULAR FIXED PAYMENT [] 1. GPM-NEVER TO EXCEED CRV [] 2. OTHER GPMs [] 3. GEM
[] 4. TEMPORARY BUYDOWN [] 5. HYBRID ARM [] 6. ARM

16. TYPE OF HYBRID-ARM (NOTE: Must be completed if Hybrid Arm selected in Item 15.)

[] 3/1 [] 5/1 [] 7/1 [] 10/1

17. TYPE OF OWNERSHIP (Check one)

[] 1. SOLE OWNERSHIP (VETERAN & SPOUSE OR VETERAN ONLY) [] 2. JOINT - 2 OR MORE VETERANS
[] 3. JOINT - VETERAN/NON-VETERAN

18. CLOSING DATE (mm /dd/ yyyy)

19. PURCHASE PRICE (N/A for Refinance Loans)

\$

20. REASONABLE VALUE (For IRRRLs - If appraisal has not been done, loan amount of prior VA loan)

\$

21. ENERGY IMPROVEMENTS (Check all applicable boxes)

[] NONE [] INSTALLATION OF SOLAR HEATING/COOLING
[] REPLACEMENT OF A MAJOR SYSTEM [] ADDITION OF A NEW FEATURE
[] INSULATION, CAULKING WEATHER-STRIPPING, ETC. [] OTHER IMPROVEMENTS

\$

22. LOAN AMOUNT

(Purchase - Purchase Price or RV (lesser) + Funding Fee)
(Refi - Max 90% LTV + Funding Fee)
(IRRRL - Old Loan Payoff + All Closing Costs)

\$

23. PROPERTY TYPE (Check one)

[x] NEITHER [] PUD [] CONDOMINIUM

24. APPRAISAL TYPE (Check one)

[] IND - SINGLE PROPERTY-IND APPRAISAL [] ONE- MASTER CRV CASE (MCRV) [] LAPP - LENDER APPRAISAL
[] MBL- MANUFACTURED HOME [] HUD - CONVERSION [] PMC - PROP. MGMT. CASE

